Birth Certificate Verification (BCV) System



Chapter C(2): Birth Certificate Verification (BCV) System

March 30, 2007

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Overview

The DHS Iowa Birth Certificate Verification (BCV) System provides a way for income maintenance workers and family planning clinic workers to request a birth record match between the Department of Human Services (Department or DHS) with the Iowa Department of Public Health (IDPH). This system can be used to verify the birth of only those clients who were born in Iowa.

Data required to do a birth record search is sent to IDPH. IDPH then checks to see if the person has a birth record on file with the State of Iowa. A "Proof of Citizenship Report" is then returned to DHS indicating either:

- "Valid," if the Iowa birth certificate meets the federal guidelines for validity, or
- ♦ "Invalid," if the birth certificate does not meet the federal guidelines or an Iowa birth certificate is not found on file.

| Iowa Departme | ent of Human Services |
|--|--|
| Proof of | Citizenship Report |
| | |
| V | ALID |
| | |
| | |
| Date Received: | MM/DD/CCYY |
| The Iowa Department of Human Services Iowa Department of Public Health: | has received the following information from the |
| An Iowa Birth Certificate search was perf | formed for the following person: |
| DHS State ID: | XXXXXXX |
| First Name: | FIRST NAME |
| Middle Name/Initial: | |
| Last Name: | LAST NAME |
| Date of Birth: | MM/DD/CCYY |
| Gender: | F/M |
| Requested By: | xxxx |
| County/Office Code: | XX |
| DHS Case Number (If Provided): | |
| | Iowa Birth Certificate exists for this individual and d Proof of Citizenship for Medicaid eligibility. |
| IDPH Birth Certificate ID (If Found): | XXXX-XXXXX |

Print a copy of the "Proof of Citizenship Report" and file it in the case record. Valid reports can be used as verification of the person's citizenship for Medicaid eligibility.

The "Proof of Citizenship Report" contains the following fields:

- ♦ DATE RECEIVED indicates the date DHS received the record back from IDPH.
- ◆ **DHS STATE ID** lists the person's state identification number (ID).
- **♦ FIRST NAME** lists the person's first name.
- ♦ MIDDLE NAME/INITIAL lists the person's middle name or middle initial.
- **♦ Last Name** lists the person's last name.
- **◆ Date of Birth** lists the person's date of birth.
- ♦ **GENDER** lists the person's gender.
- ◆ REQUESTED BY lists the worker number of the worker who made the request.
- ◆ COUNTY/OFFICE CODE lists the county number and the office code of the worker who made the request.
- ♦ DHS Case Number (If Provided) lists the person's DHS case number.
- ♦ IDPH BIRTH CERTIFICATE ID (IF FOUND) lists the IDPH birth certificate identification number.

The BCV system has tool tips available to assist you in many places on the system. You will see the tool tips by hovering over text entry fields.

Accessing the BCV System

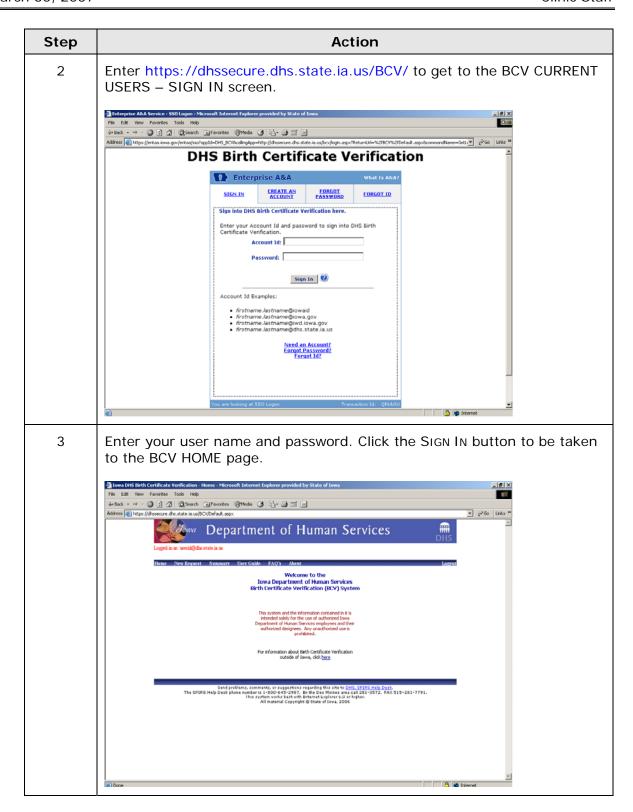
Procedures for accessing the BCV system differ for clinic staff and for Department staff.

Clinic Staff

Obtain a user name and password from the Family Planning Waiver (FPW) system help desk. **Note:** The same user name and password is not used for both the FPW and BCV systems.

If you have difficulty with signing in or need your password reset, call 1-800-532-1174, or if in the Des Moines area, call 281-5703 for assistance.

| Ste | p | Action |
|-----|---|---|
| 1 | | From your computer desktop, double click on your Internet browser icon. |



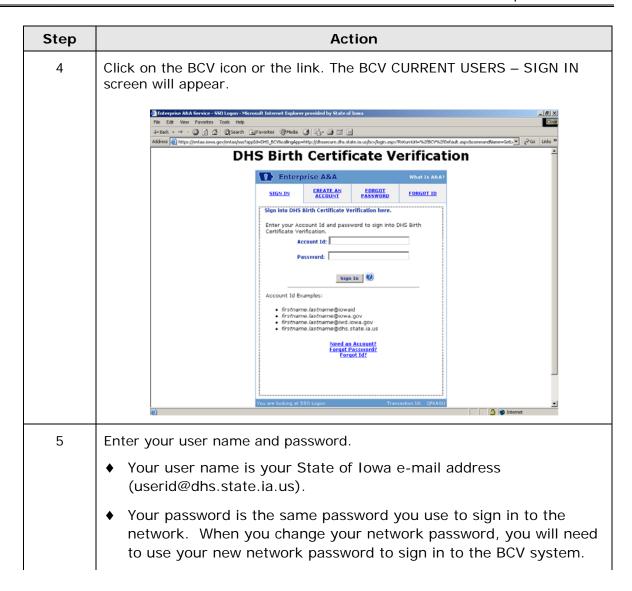
Department Staff

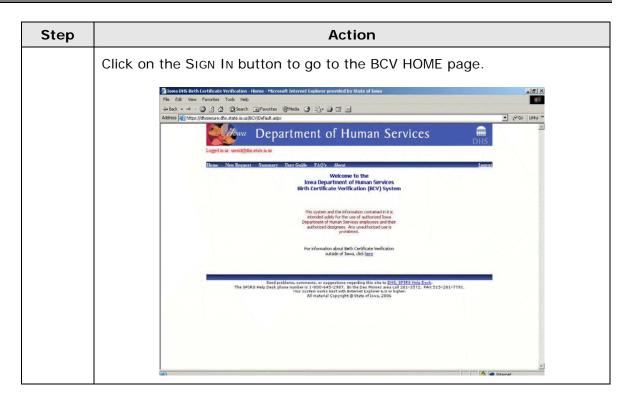
Follow normal security procedures to request access for a new Department employee or to remove someone's access from the BCV system.

To reset a password or change a login ID, contact the DHS, Network Help Desk.

Department staff use the following procedure to access the BCV system.

| Step | Action |
|------|--|
| 1 | From your computer desktop, double click on your Internet browser icon. |
| 2 | If the DHS Field Intranet site is your home page, proceed to Step 3. If not, enter the address to go to that page. To do this, type http://dhsintranet/field/ into the address box of the Explorer Address field and press the ENTER key. The following screen should appear. |
| | The field interest by the field of the field interest by the field |
| 3 | From the DHS Field Intranet site, click on one of the following three links to display the web page containing the link to the BCV System: |
| | The >IM link located in the left navigational bar, or The Iowa EBT card image located in the IM section, or The go arrow icon located in the IM section. |
| | ** Elighding Trucking System **FROMENTS JOHN** **PACE*** Limited Broads Flow Processing **PACE*** **PACE*** **Birch Ceretificate (SCCV) System **PACE*** **PACE** **PACE*** **PACE** **PA |





Navigational Links

Seven navigational links appear at the top of the screen in a blue bar. To access a selected area, click on the link in the bar.



The navigational links are:

- ♦ Home: This link takes you back to the BCV HOME page.
- ♦ **New Request**: This link takes you to the New Request screen, where client information is entered to request a data match with Iowa Department of Public Health (IDPH) birth records.
- ♦ **SUMMARY**: This link takes you to the SUMMARY screen, where you can select county or worker to view a summary of all requests.
- ♦ **User Guide**: This link opens a new browser window with information on using the BCV system.

- ♦ FAQs: This link opens a new browser window that displays frequently asked questions about the BCV system.
- ♦ **ABOUT**: This link opens a new browser window with the version and publication date of the BCV system.
- ♦ Logout: This link will return clinic staff to the DHS HOME page and Department staff to the Iowa Department of Human Services HOME page. You will not actually be logged out of the BCV system. You will be able to use the BCV system without logging back in by clicking the link on the DHS Intranet IM page.

To log out of the BCV system, click on the 'X' in the top right corner of the DHS intranet screen. Be sure that you are actually logged out of the system before leaving your computer.

Information Screens

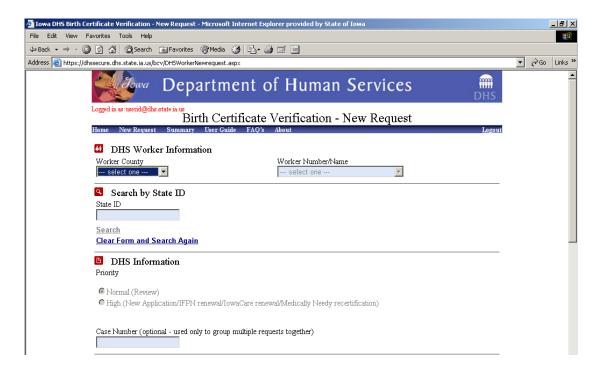
The Birth Certificate Verification system consists of three information screens, which are used to search for state identification numbers and request IDPH to search for birth record and provide worker requests summary and request details.

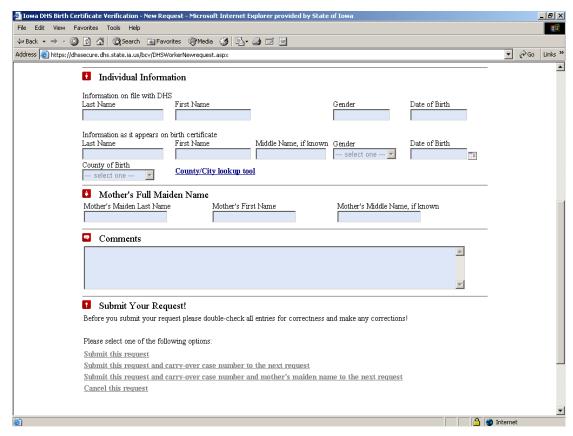
New Request

The NEW REQUEST screen is a scrollable screen, as seen in the following two screen shots.

The NEW REQUEST screen consists of seven sections:

- ◆ DHS Worker Information or Clinic Worker Information
- ♦ Search by State ID
- ♦ DHS Information
- ♦ Individual Information
- ♦ Mother's Full Maiden Name
- ♦ Comments
- ♦ Submit Your Request!





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DHS Worker Information or Clinic Worker Information

For Department staff, this section contains two fields that use dropdown boxes for staff to select the appropriate information. The fields are:

- ♦ Worker County, used to select the worker's county number.
- ♦ Worker Number/Name, used to select the worker's number and name.

For clinic staff, this section contains the following fields:

- ♦ WORKER CLINIC displays the worker's clinic name. This is systemdetermined based on the account ID and password entered in the Sign In screen.
- ♦ WORKER NUMBER/NAME is used to select the worker's number and name. Based on the account ID and password of the person signing in, the system will display a dropdown box listing all worker names and numbers within that family planning agency for the worker to choose from.

Search by State ID

Before submitting a new request to IDPH, search for the person's state identification number. Informational messages that occur in this section will appear to the right of the STATE ID field.

This section contains one field and two links as follows:

- ◆ STATE ID is used to enter the person's state identification number.
- ♦ **SEARCH** is used to search the DHS system for the number entered.
- ♦ CLEAR FORM AND SEARCH AGAIN is used to clear out all fields except the worker and county, so that a new request may be initiated.

Results for a state ID search will be one of the following:

- ♦ A state ID match is **found** in the DHS system. BCV will enable the following sections for worker entry:
 - DHS Worker Information
 - Individual Information
 - Mother's Full Maiden Name
 - Comments
 - Submit Your Request!

The state ID-related data will automatically pre-fill the Individual Information section.

- ♦ A state ID match is **not found** in the DHS system. You will receive an informational message that says "State ID not found."
- ♦ The state ID number has **already been entered** in the BCV system. You will receive an informational message that says, "There is a request on file for this State ID with a status of" (current status) "by" (User ID that submitted the request) "for worker" (worker ID).
 - 1. There is a request on file for this state ID with a status of Requested by JDOUGH@DHS.STATE.IA.US for worker CM00 John Smith
 - 2. There is a request on file for this state ID with a status of Requested by FP7777 for Clinic Worker FP7777.

Contact the worker whose identification number is listed so you can share the information obtained from IDPH.

- ♦ The state ID number is **present** in the citizenship system. You will receive an informational message that says, "Record found for this State ID in the Citizenship Database."
 - Check Automated Benefit Calculation (ABC) system or FPW to see what the entries are for citizenship. If there are entries already in the citizenship database, there should be no need to request information through BCV.
- ♦ There are **problems** with the citizenship database. You will receive an error message that says, "Problems with the Citizenship Database."
 - If you are an IM worker, contact the SPIRS Help Desk.
 - If you are a family planning clinic worker, e-mail the IFPN Help Desk at IFPN@dhs.state.ia.us.
- ♦ A technical system error occurs when looking up the state ID number in the DHS system. You will receive an error message that says, "System Issue (Error Number) Please contact SPIRS at 1-800-645-2987 or at 281-3572 if in the Des Moines area." Please call SPIRS and report the error message and number.

DHS Information

This section is used to determine the priority of the request to be sent. It contains two selection circles and one field as follows:

- ♦ **NORMAL** is selected when processing reviews. The system defaults to "Normal" priority.
- ◆ HIGH is selected when processing new applications, IowaCare renewals, Iowa Family Planning Network renewals, and Medically Needy recertifications. Make the selection by clicking in the circle.
- ◆ CASE NUMBER is an optional field used to enter the case number when you needs to group several birth record requests from the same household together. Enter case numbers without dashes. Note: This field is not visible to clinic workers.

Individual Information

This section is used to enter the information to be used in the search process. It is divided into the following subsections:

♦ Information on File with DHS

Information on file with DHS displays the information currently on file for the person with requested state identification number. The fields in this section are "read only" and cannot be changed. They are:

- LAST NAME displays the person's last name.
- **FIRST NAME** displays the person's first name.
- Gender displays the person's gender.
- Date of Birth displays the person's date of birth.

♦ Information as It Appears on Birth Certificate

Fields in the "Individual Information as It Appears on Birth Certificate" section may or may not be pre-filled. All pre-filled fields can be changed. Changes in BCV will not change the state ID data. Update state ID information in ABC in the usual manner.

Enter or change information about the client as the client believes it appears on the birth certificate. Required fields are: LAST NAME, FIRST NAME, GENDER, DATE OF BIRTH, and COUNTY OF BIRTH.

Change the name, if appropriate. Enter the middle name if it is known. The date of birth cannot be a future date. Examples:

- 1. 'Elizabet' is pre-filled in the FIRST NAME field because DHS systems do not allow a first name to be greater than eight characters. Change the first name to 'Elizabeth' before submitting.
- 2. 'Jerry' is pre-filled in the FIRST NAME field but the client's given name is 'Gerald.' Change the first name to 'Gerald' before submitting.

The fields and link are:

- LAST NAME is where the last name is entered or changed.
- **FIRST NAME** is where the first name is entered or changed.
- MIDDLE NAME, IF KNOWN is where the middle name is entered.
- GENDER is where the gender is entered or changed by using a dropdown box.
- **DATE OF BIRTH** is where the date of birth is entered or changed. Click on the calendar icon located to the right of this field to open it and select the applicable month, day, and year of birth by using the dropdown boxes or scroll arrows.
- **COUNTY OF BIRTH** is where the county of birth is entered, using a dropdown box.
- COUNTY/CITY LOOKUP TOOL is used when a client knows the town or city the client was born in, but does not know the county. Clicking on this link will open a new window for www.RootsWeb.com. Be sure to enter IA as the state you are searching, or the system will return cities for every state.

Mother's Full Maiden Name

The fields in the "Mother's Full Maiden Name" section are:

- ♦ MOTHER'S MAIDEN LAST NAME
- ♦ MOTHER'S FIRST NAME
- ♦ MOTHER'S MIDDLE NAME, IF KNOWN

Enter the mother's full maiden name. This is a vital piece of information used to search for an Iowa birth record match. Complete all fields, if possible, and pay close attention to the correct spelling of each name. For example: If a mother is known as 'Margie' but her given name is 'Margaret', enter 'Margaret' in the FIRST NAME field.

Comments

Use the "Comments" section to include additional information that might aid IDPH in the search (up to 450 characters). For example:

- ♦ The father's name, or
- ♦ A birth certificate number from an unofficial copy of the client's birth certificate.

IDPH may send back comments that will show in the COMMENTS field. Between the IDPH comments and the DHS/FP comments, you will see: *** BEGIN DHS COMMENTS ***.

Submit Your Request!

Double-check entries for correctness and submit a request by selecting the applicable option.

- ♦ When a request is submitted and the request is successful, a pop-up box is displayed that says, "Request was submitted for State ID". Click on "OK" to go back to the system.
- ♦ When a request is submitted and the request fails, a pop-up box is displayed that says, "Request failed for State ID." Click on "OK" to go back to the system.
- ♦ When a request is canceled, a pop-up box is displayed that says, "Request was canceled for State ID."

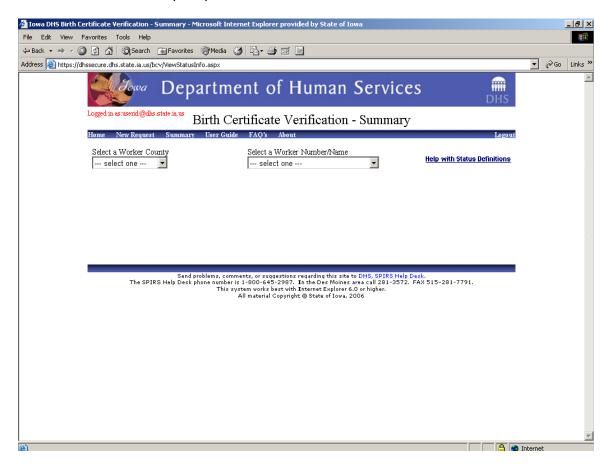
This section contains the following option links:

- ♦ **SUBMIT THIS REQUEST** is used when there is a single request. Clicking on this link submits the data and returns a blank NEW REQUEST screen.
- ♦ SUBMIT THIS REQUEST AND CARRY-OVER CASE NUMBER TO THE NEXT REQUEST is used when a DHS user has several clients in the same household, some with different mothers, and wants to request and receive verification for the group together. To do this, a case number must be entered in the "DHS Information" section.
 - Clicking on this link submits the data and returns a NEW REQUEST screen with the case number entry displayed and the "Mother's Full Maiden Name" section blank.
- ♦ SUBMIT THIS REQUEST AND CARRY-OVER CASE NUMBER AND MOTHER'S MAIDEN NAME TO THE NEXT REQUEST is used when the DHS user has several clients in the same household with the same mother and wants to request and receive verification for the group together. To do this, a case number must be entered in the "DHS Information" section.
 - Clicking on this link submits the data and returns a NEW REQUEST screen with the case number and "Mother's Full Maiden Name" entries displayed.
- ♦ CANCEL THIS REQUEST AND RETURN is used to cancel any entries and returns a blank NEW REQUEST screen.

Note: Clinic workers will not see the CASE NUMBER field in the "DHS Information" section. Not all of the options are displayed in the "Submit Your Request: section. The footer will also change to display family planning clinic information.

Summary Screen

The SUMMARY screen is used to view previously submitted requests and to print the "Proof of Citizenship Report."

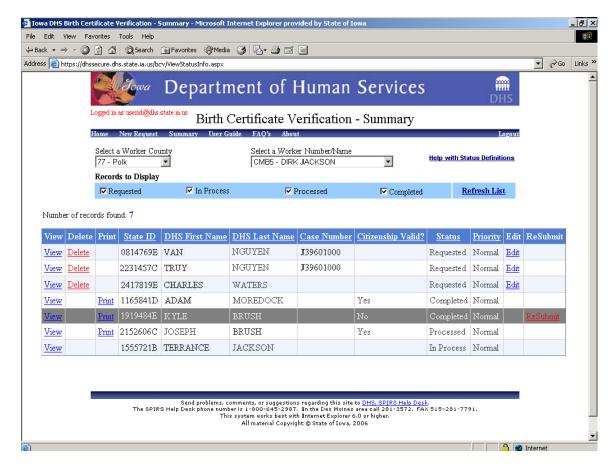


This screen contains the following fields and link:

♦ SELECT A WORKER COUNTY is used by DHS staff to select the applicable county from a dropdown box. Note: Clinic workers will see the field CLINIC NAME. It displays the name of the family planning agency, which is system-determined based on the account ID and password entered in the SIGN IN screen.

- ♦ SELECT A WORKER NUMBER/NAME is used by DHS and clinic staff to select the worker name and number from a dropdown box. The dropdown box lists all worker names and worker numbers within that county or family planning agency. The system will maintain the selected user information until the user selects a new worker county and worker name and number or exits BCV.
- ♦ **HELP WITH STATUS DEFINITIONS** is a link that opens a new HELP WITH STATUS DEFINITIONS window with the status definitions listed. Close the window by clicking the <u>Close Help</u> link located in the lower left corner.

Once you have selected your worker number and name, the SUMMARY screen updates with your submissions information. The SUMMARY screen will automatically display all records, by requested status, submitted by the worker. The number of records found is displayed.



The "Records to Display" section is used if you want to view only certain statuses. This section contains the following status choices and links:

- ♦ REQUESTED will display requests that have been submitted to IDPH for verification.
- ♦ In Process will display requests in process at IDPH.
- PROCESSED will display requests on which IDPH has sent verification back to DHS.
- ♦ **COMPLETED** will display verified requests that have been printed.
- ♦ REFRESH LIST is the link used to refresh the SUMMARY screen to display only the selected status choices.

The system automatically defaults to display all records for all statuses. If you want to view only a portion of the records, deselect the status or statuses of the records you don't want to see displayed. Once you have made your selection, click Refresh List.

For example, you could choose to see only your requests that are currently in process at IDPH and those that have come back from IDPH but that have not yet been printed. You would deselect "Requested" and "Completed" and click on "Refresh List."

The bottom of the page displays the selected records. Each page can display 20 records. When more than 20 records are available, there will be page numbers listed at the bottom of this section. Click on a different page number to go to that page. The displayed records section contains the following fields:

- ♦ VIEW is enabled when a birth certificate verification request has been made. Click on VIEW to see the DETAILS screen for the person selected.
- ◆ **DELETE** is enabled if a record has a "Requested" status. Clicking on this will stop the birth certificate search.
- ◆ PRINT will display only for a request that has a status of "Processed" or "Completed". This option allows you to print the "Proof of Citizenship Report" for filing in the case file.
- ◆ **STATE ID** is the state identification number of the person for whom a birth certificate search is being requested.

- ♦ FIRST NAME is the first name of the person associated with that state ID number. Since the ABC system matches the state ID number, the name displayed will not exceed eight characters.
- ♦ LAST NAME is the last name of the person associated with that state ID number. Since the ABC system matches the state ID number, the name displayed will not exceed 13 characters.
- ♦ CASE NUMBER is the DHS case number that the state ID number is associated with. This column is visible only if a case number was submitted in previous searches.
- ◆ CITIZENSHIP VALID? displays the result of IDPH's search of the vital records. Results are:
 - YES. The information provided by IDPH verifies the client's citizenship for Medicaid eligibility.
 - No. Either IDPH cannot find an Iowa birth record based on the information provided, or the record found cannot be used to prove eligibility based on federal guidelines. You must either provide more complete information and resubmit the request or verify citizenship by another method.

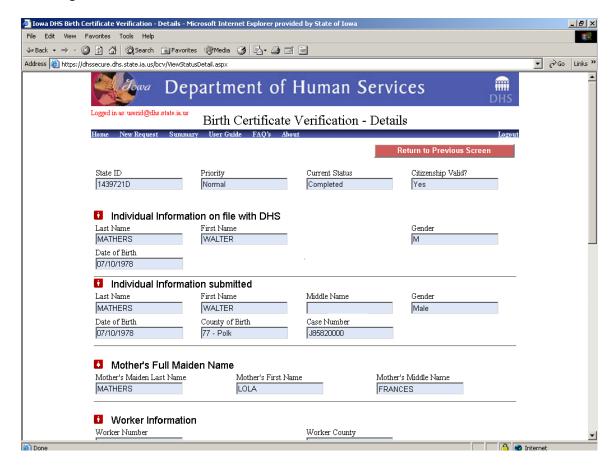
Note: Once a "No" response is printed, the system changes the status to "Completed" and changes the background color to dark gray on the information line.

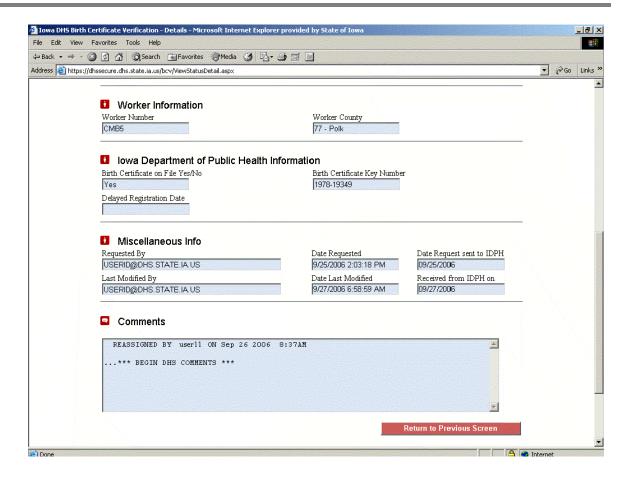
- ◆ STATUS displays statuses that match your choice in the "Records to Display" section. By default, records in "requested," "in process," "processed," and "completed" status are displayed.
- ♦ PRIORITY displays the selection that matches your choice in the "DHS Information" section on the NEW REQUEST screen. Choices are:
 - Normal
 - High Priority
- ♦ EDIT displays the edit link for the selected state ID number. This column is only displayed if you have requests with a "Requested" status.
- ♦ RESUBMIT displays the resubmit link for the selected state ID number. This column is displayed only if you have requests with a "Completed" status and a "No" response in the "Citizenship Valid?" column.

You have the option of sorting the records by column heading categories of: State ID, First Name, Last Name, Case Number (DHS staff only), Citizenship Valid?, Status, or Priority. Click once on the column heading to sort the list in descending order of the entries in that column, or click twice for ascending order.

Details Screen

The DETAILS screen summarizes the information submitted to IDPH and the result of the IDPH search of the vital records. This screen is scrollable, as seen in the following two screen shots.





Fields on this screen are **view-only** and cannot be changed. The fields are:

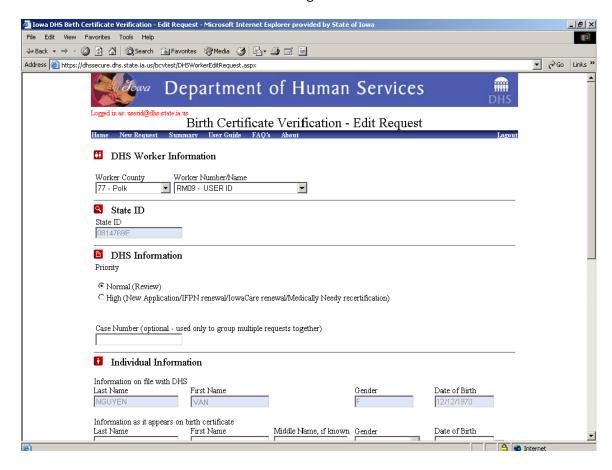
- ◆ STATE ID displays the state identification number submitted for the search.
- ♦ **PRIORITY** displays the priority request.
- **♦ CURRENT STATUS** displays the status of the request.
- ♦ CITIZENSHIP VALID? displays the determination of whether or not a birth certificate may be used to prove citizenship according to federal guidelines.
- ♦ In the "Individual Information on File with DHS" section, the fields are:
 - LAST NAME displays the person's last name.
 - FIRST NAME displays the person's first name.
 - GENDER displays the person's gender.
 - Date of Birth displays the person's date of birth.

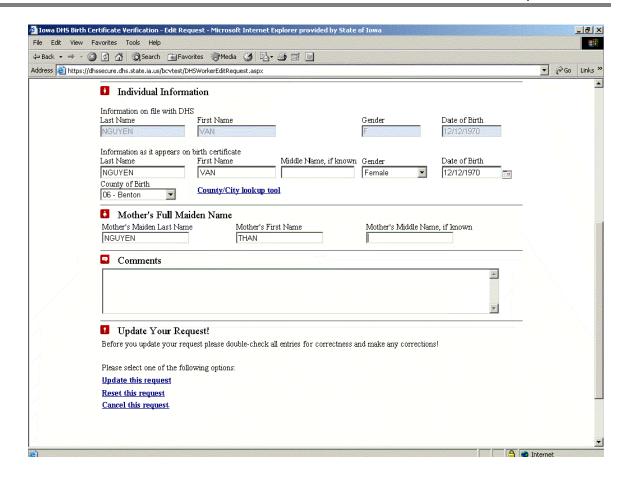
- ♦ In the "Individual Information Submitted" section, the fields are:
 - **LAST NAME** displays the person's last name.
 - **FIRST NAME** displays the person's first name.
 - Middle Name displays the person's middle name.
 - **GENDER** displays the person's gender.
 - DATE OF BIRTH displays the person's date of birth.
 - County of Birth displays the person's county of birth.
 - Case Number displays the person's case number. Viewable by DHS staff only.
- ♦ In the "Mother's Full Maiden Name" section, the fields are:
 - MOTHER'S MAIDEN LAST NAME displays the mother's maiden last name.
 - MOTHER'S FIRST NAME displays the mother's first name.
 - MOTHER'S MIDDLE NAME displays the mother's middle name, if submitted.
- ♦ In the "Worker Information or Clinic Worker Information" section, the fields are:
 - Worker Number displays the worker's number.
 - Worker County displays name of the DHS worker's local office.
 Or:
 - Clinic Worker Number displays the clinic worker's number.
 - **Clinic Name** displays the name of the clinic worker's family planning agency.
- ♦ In the "Iowa Department of Public Health Information" section, the fields are:
 - BIRTH CERTIFICATE ON FILE YES/NO displays whether or not a birth certificate can be used to prove citizenship based on federal guidelines.
 - BIRTH CERTIFICATE KEY NUMBER displays the birth certificate key number.
 - **DELAYED REGISTRATION DATE** displays the date of the delayed registration.
- ♦ In the "Miscellaneous Info" section, the fields are:
 - REQUESTED BY displays the e-mail address of the worker who submitted the request.
 - **DATE REQUESTED** displays the date the worker submitted the request.
 - **DATE REQUEST SENT TO IDPH** displays the date the request was sent to IDPH.

- LAST MODIFIED BY displays the e-mail address of the worker who last modified the request.
- DATE LAST MODIFIED displays the date the request was last modified.
- RECEIVED FROM I DPH displays the date IDPH electronically returned a response to DHS.
- ♦ The "Comments" section displays any comments submitted by DHS or clinic workers that were returned from IDPH concerning this verification.

Edit Request Screen

The EDIT REQUEST screen is used to edit or update requests with a "Requested" status and to resubmit requests with a "Completed" status and invalid citizenship. Some of the fields on this screen are read-only and cannot be changed. This is a scrollable screen as shown in the following screen shots:





The EDIT REQUEST screen consists of the following seven sections:

- ♦ DHS Worker Information or Clinic Worker Information
- ♦ State ID
- ♦ DHS Information
- ♦ Individual Information
- ♦ Mother's Full Maiden Name
- **♦** Comments
- ♦ Update Your Request!

DHS Worker Information or Clinic Worker Information

For Department staff, this section contains two fields that use dropdown boxes for staff to select the appropriate information. These fields are:

- **♦ Worker County**, used to select the worker's county.
- ♦ Worker Number/Name, used to select the worker's number and name.

For clinic staff, this section contains the following fields:

- ♦ WORKER CLINIC displays the worker's clinic name. This is systemdetermined based on the Account ID and Password entered in the Sign In screen.
- ♦ WORKER NUMBER/NAME is used to select the worker's number and name utilizing a dropdown box. Based on the account ID and password of the person signing in, the system will display a dropdown box listing all worker names and worker numbers within that family planning agency for the worker to choose from.

State ID

The "State ID" section contains the read-only **STATE ID** field that displays the state identification number of the person whose records are being searched.

DHS Information

The "DHS Information" section is used to determine the priority of the request to be sent. This entry can be changed when editing or resubmitting a request. It contains two selection circles and one field, as follows:

- ♦ **NORMAL** is selected when processing reviews. The system defaults to Normal priority.
- ◆ HIGH is selected when processing new applications, IowaCare renewals, Iowa Family Planning Network renewals, and Medically Needy recertifications by clicking in the circle.
- ◆ CASE NUMBER is an optional field viewable by DHS staff only. This field is used to enter the case number when the worker needs to group several birth record requests from the same household together. Case numbers should be entered without dashes.

Individual Information

The "Individual Information" section is used to enter the person's information to be used in the search process. It is divided into the following subsections:

♦ Information on File with DHS. The data displayed in the section Information on File with DHS area is the information currently on file for the person with the requested state identification number.

The fields in this section are "read-only" and cannot be changed. They are:

- LAST NAME displays the person's last name.
- **FIRST NAME** displays the person's first name.
- Gender displays the person's gender.
- Date of Birth displays the person's date of birth.
- ♦ Information as it Appears on Birth Certificate. Fields under the Individual Information section are as they appear on the birth certificate may or may not be pre-filled. All pre-filled fields can be changed.

Enter or change information about the client as the client believes it appears on the birth certificate. Last Name, First Name, Gender, Date of Birth, and County of Birth are required fields.

Change the name as appropriate. Changes in BCV will not change the state ID data. Update state ID information in the usual manner in ABC.

Middle name should be entered if it is known. Date of birth cannot be a future date.

- 1. 'Elizabet' is pre-filled in the First Name field because DHS systems do not allow a first name to be greater than eight characters. Change the first name to 'Elizabeth' before submitting.
- 2. 'Jerry' is pre-filled in the First Name field but his given name is 'Gerald'. Change the first name to 'Gerald' before submitting.

The fields and link are:

- LAST NAME is where the last name is changed.
- **FIRST NAME** is where the first name is changed.
- **MIDDLE NAME, IF KNOWN** is where the middle name is entered or changed.
- **GENDER** is where the gender is changed by using a dropdown box.
- **DATE OF BIRTH** is where the date of birth is changed. There is a calendar icon located to the right of this field. Click on the calendar icon to open it and select the appropriate month, day and year of birth by using the dropdown boxes or scroll arrows.
- **COUNTY OF BIRTH** is where the county of birth is changed by using a dropdown box.
- COUNTY/CITY LOOKUP TOOL is used when a client knows the town or city they were born in, but they do not know the county. Clicking on this link will open a new window for www.RootsWeb.com. Be sure to enter IA as the state you are searching or the system will return cities for every state.

Mother's Full Maiden Name

You may change the mother's name. The mother's full maiden name is a vital piece of information used to search for an Iowa birth record match. Complete all fields, if possible, and pay close attention to the correct spelling of each name. For example: If a mother is known as 'Margie' but her given name is 'Margaret', enter 'Margaret' in the First Name field.

The fields are:

- ♦ MOTHER'S MAIDEN LAST NAME is where the mother's maiden last name is changed.
- ♦ MOTHER'S FIRST NAME is where the mother's first name is changed.
- ♦ MOTHER'S MIDDLE NAME, IF KNOWN is where the mother's middle name is changed.

Comments

Use the Comments section to include additional information that might aid IDPH in the search, such as:

- ♦ The father's name, or
- ◆ A birth certificate number from an unofficial copy of the individual's birth certificate.

Worker entries in the Comments field are limited to 450 characters. IDPH may send back information that will show in the Comments field. Between the IDPH comments and the DHS/FP comments, you will see *** BEGIN DHS COMMENTS ***.

Update Your Request!

Double-check entries for correctness and update a request by selecting the applicable option.

This section contains the following links:

- ♦ **UPDATE THIS REQUEST** is used to update the request once the necessary changes have been entered. Clicking on this link generates a pop-up box stating "Record for State ID XXXXXXXX Client Name has been updated" and returns the user to the SUMMARY screen.
- ♦ RESET THIS REQUEST is used when you do not want to update the request with the new information. Selecting this option will restore the EDIT REQUEST with the information previously entered before you clicked on the EDIT or RESUBMIT link on the SUMMARY screen.
- ◆ CANCEL THIS REQUEST is used to cancel all entries and returns you to the SUMMARY screen. When this option is chosen, a pop-up box appears stating "Are you sure you want to cancel the request for State ID XXXXXXXX Client Name?" Click on "OK" to cancel the update. Click on "CANCEL" to return to the EDIT REQUEST screen

Note: Clinic workers will not see the CASE NUMBER field in the "DHS Information" section. The footer will also change to display family planning clinic information.

Birth Certificate Verification Case Actions

The Birth Certificate Verification system allows the following case actions:

- ♦ Completing and submitting a request
- ♦ <u>Deleting a request</u>
- ♦ Modifying a request
- ♦ Printing request verification details
- ♦ Searching for a state ID
- ♦ Viewing request details

Completing and Submitting a Request

Before submitting a birth certificate request, you must complete a successful state ID search. See <u>Searching for a State ID</u>. Then use the following procedure:

| Steps | Action |
|-------|--|
| 1 | On the NEW REQUEST screen, complete the following fields: • DHS Information |
| | PRIOTITY: Select either "Normal" or "High," based on the type of document being processed. |
| | Case Number: Enter the case number if your request is to search for more than one person on the case. |
| | ♦ Individual Information |
| | Information on File with DHS: Review the system-populated information in these fields: |
| | Last Name First Name Gender Date of Birth |
| | Information as it Appears on Birth Certificate: Enter the applicable information in these fields: |
| | Last Name First Name Middle Name, if known Gender Date of Birth County of Birth |

| Steps | Action |
|-------|---|
| | ◆ Mother's Full Maiden Name ● Mother's Maiden Last Name ● Mother's First Name ● Mother's Middle Name, If known ◆ Comments: Enter any additional information that will help IDPH staff complete the search. |
| 2 | After completing all entries, review the entries for correctness and select one of the following submission options: SUBMIT THIS REQUEST is used when you make a single request. Clicking on this link submits the data and returns a blank NEW REQUEST screen. SUBMIT THIS REQUEST AND CARRY-OVER CASE NUMBER TO THE NEXT REQUEST is used when a DHS worker has several people in the same household to verify, some with different mothers, and wants to receive verification for all of them in a group. To do this, a case number must be entered in the "DHS Information" section. Clicking on this link submits the data and returns a NEW REQUEST screen with the case number entry displaying and the "Mother's Full Maiden Name" section blank. SUBMIT THIS REQUEST AND CARRY-OVER CASE NUMBER AND MOTHER'S MAIDEN NAME TO THE NEXT REQUEST is used when a DHS worker has several people in the same household with the same mother to verify and wants to get verification for all of them in a group. The case number must be entered in the "DHS Information" section. Clicking on this link submits the data and returns a NEW REQUEST screen with the case number and "Mother's Full Maiden Name" entries displaying. CANCEL THIS REQUEST AND RETURN is used to cancel all entries. A pop-up box states "Request canceled for State ID XXXXXXXXXX." Clicking on "OK" returns you to a blank NEW REQUEST screen. |

em Birth Certificate Verification... Completing and Submitting a Request

| Steps | Action |
|-------|---|
| | Successful submission of a request results in a pop-up box stating, "Request was submitted for State ID XXXXXXXXX." Click on "OK" to return to the system. |
| | Unsuccessful submission of a request results in a pop-up box stating, "Request failed for State ID XXXXXXXXX." Click on "OK" to return to the system. |
| | Note: Clinic workers will not see the Case Number field in the "DHS Information" section and will not see Options 2 and 3 in the "Submit Your Request" section. The footer will also change to display family planning clinic information. |
| 3 | When you are finished with all requests, click on "LOGOUT" to return to the DHS HOME page. |

Deleting a Request

To delete a request before it is sent to IDPH for processing, use the following procedure:

| Step | Action |
|------|--|
| 1 | Access the SUMMARY screen to view your requests. Be sure to click on "Refresh List" if you are selecting "Requested" records only. |
| 2 | Locate the state ID request that needs to be deleted and click on "Delete." A pop-up box will appear with the question "Are you sure you want to delete the record for <i>Client Name</i> with State ID = XXXXXXX?" Click on "Yes" to delete the request and return to the SUMMARY screen. |

Editing or Resubmitting a Request

When you become aware of an error or needed change to a submitted request, use the following procedure:

| Step | Action |
|------|---|
| 1 | Access the SUMMARY screen in the BCV system and locate the desired state ID request. |
| 2 | Check the status of the request and follow the appropriate option as listed below: |
| | ♦ Requested: Click on "EDIT" to go to the EDIT REQUEST screen. Go to Step 3. |
| | ♦ Completed with Invalid Citizenship: Click on "RESUBMIT" to go to the EDIT REQUEST screen. Go to Step 3. |
| | ♦ In Process: Wait until a response is received back from IDPH. The status will change to "Processed." Follow directions listed below for Processed. |
| | ◆ Processed : Print the "Proof of Citizenship Report" by clicking on the "Print" link. The status will change to "Completed." Click on the "Resubmit" link to go to the EDIT REQUEST screen. |
| 3 | On the EDIT REQUEST screen, make any necessary changes and select one of the following options: |
| | ♦ Update this Request : Updates the request and submits or resubmits it to IDPH. |
| | ◆ Reset this Request: Resets the EDIT REQUEST screen to information that was entered before you clicked on the "Edit" or "Resubmit" link. |
| | ◆ Cancel this Request: Cancels the request and returns you to the SUMMARY PAGE. |
| | Go to Step 4. |
| 4 | When you are finished working in BCV, click on "Logout" to exit the system. |

March 30, 2007

Printing Request Verification Details

Once IDPH has completed the search and returned the results, DHS workers will receive an automated e-mail. **Note:** At this time, only IM workers are able to receive the automated e-mails.

The e-mail will contain the number of records that have been processed and the worker number and county for whom the request was processed. See the bold areas in the following sample e-mail:



The e-mail message is generated specific to the worker receiving the e-mail. The e-mail goes to the worker who was logged into BCV and created the records, not necessarily the worker associated with the worker ID.

Worker CMA0 enters requests on behalf of workers CMA1, CMA2, and CMA3 in Dallas County. If all of those records are returned the next day, CMA0 will receive three e-mails: One telling how many records came back for CMA1 in County 25, one for CMA2 in County 25, and one for CMA3 in County 25.

The e-mail contains a link to access the BCV system so you can view the processed requests and print the "Proof of Citizenship Report."

To print the "Proof of Citizenship Report" for a request with a "Processed" status or another copy of the report for a request with a "Completed" status, use the following procedure:

| Step | Action |
|------|---|
| 1 | Access the SUMMARY screen and locate the desired state ID request. Click on PRINT to open the "Proof of Citizenship Report" in a new window. |
| 2 | Review the "Proof of Citizenship Report" then click on the Print icon This will open the Print dialog box. |
| 3 | In the Print dialog box click Ok to close the dialog box and print the report. |
| 4 | After the report has been printed, close the report window by clicking the 'X' in the upper right hand corner of the window. You will return to the SUMMARY screen and the status of the request will have changed from "Processed" to "Completed." Go to Step 5. |
| 5 | File the printed "Proof of Citizenship Report" in the case record. Additionally, IM workers will need to enter the correct code on the person's ABC TD03 screen unless the person is only a Family Planning Waiver (FPW) individual. |
| | For FPW individuals, both IM and Family Planning Clinic workers will need to verify that the FPW system correctly displays "Birth Certificate" in the dropdown box for "How was citizenship verified? This needs to be done at application and review approval. |
| 6 | On the SUMMARY screen, you can either: ◆ Select another report for printing, go to Step 1, or ◆ Select Logout to exit the BCV system. |

Searching for a State ID

The Birth Certificate Verification system requires you to complete a search using a valid state ID. To complete the search use the following procedure:

| Step | Action |
|------|--|
| 1 | Access the NEW REQUEST screen by selecting the "NEW REQUEST" link on the BCV HOME page. |
| 2 | Make entries in the following fields: ◆ Worker County ◆ Worker Number/Name ◆ State ID |
| 3 | Click on "SEARCH.: Results for a state ID number search will be one of the following: |
| | ♦ A state ID match is found in the DHS system. BCV will enable the following sections for worker entry: |
| | DHS Information |
| | Individual Information Mother's Full Maiden Name Information |
| | Comments |
| | Submit Your Request! |
| | The state ID-related data will automatically be filled in the "Individual Information" section. |
| | ◆ A state ID match is not found in the DHS system. You will get an informational message that says, "State ID not found." See 14-B(7), <u>FMAP-RELATED MEDICAID CASE ACTIONS</u> , and 14-B(9), <u>SSI-RELATED MEDICAID AND FACILITY CASE ACTIONS</u> , for information about assigning a state identification number. |
| | ◆ The state ID has already been entered in the BCV system. You will get an informational message that says, "There is a request on file for this State ID with a status of" (current status) by (ID of user that submitted the request) for worker (worker ID)." |
| | Contact the user whose identification number is listed so you can share the information obtained from IDPH. |

| Step | Action |
|------|---|
| | ◆ The state ID is present in the citizenship system. You will get an informational message that says "Record found for this State ID in the Citizenship Database." |
| | Check ABC or FPW to see what the entries are for citizenship. If there are entries already in the citizenship database, there should be no need to request information through BCV. |
| | ♦ There are problems with the citizenship database. You will receive an error message that says "Problems with the Citizenship Database." |
| | If you are an IM worker, contact the SPIRS Help Desk. If you are a family planning clinic worker, e-mail the IFPN Help Desk at IFPN@dhs.state.ia.us . |
| | ♦ A technical system error occurs when looking up the state ID in the DHS system. The error message says "System Issue – (Error Number) Please contact SPIRS at 1-800-645-2987 or at 281-3572 if in the Des Moines area." |
| 4 | Based on your search results message, you will use one of these options: |
| | ♦ If the search is successful and you want to complete a request, go to <u>Completing and Submitting a Request</u> . |
| | ♦ If you want to search for another state ID number, click on "CLEAR FORM AND SEARCH AGAIN." Enter the new state ID and click on "SEARCH." |
| | ♦ If you are finished with the BCV system, click on "Logout." |

Viewing Request Details

| Step | Action |
|------|---|
| 1 | Access the SUMMARY screen and locate the desired state ID request. Click on "VIEW" to open the DETAILS screen. |
| 2 | On the DETAILS screen, review the information concerning this request. You cannot change the information. |
| 3 | When you are finished, select either: ◆ RETURN TO PREVIOUS SCREEN to return to the SUMMARY screen, or ◆ LOGOUT to leave the BCV system. |



STATE OF IOWA

CHESTER J. CULVER, GOVERNOR PATTY JUDGE, LT. GOVERNOR

DEPARTMENT OF HUMAN SERVICES
KEVIN W. CONCANNON, DIRECTOR

March 30, 2007

GENERAL LETTER NO. 14-C(2)-1

ISSUED BY: Field Operations Support Unit

SUBJECT: Employees' Manual, Title 14, Chapter C(2), BIRTH CERTIFICATE

VERIFICATION (BCV) SYSTEM, Title page, new; Contents (page 1),

new; and pages 1 through 35, new.

Summary

This letter transmits Title 14, Chapter C(2), a new chapter of the manual describing the Birth Certificate Verification (BCV) System.

Effective Date

Upon receipt.

Material Superseded

None.

Additional Information

Refer questions about this general letter to your area income maintenance administrator.